

#### LEGAL DISCLAIMER

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By participating in our HR webinars, you acknowledge that Infinium HR is not liable for any legal actions, penalties, or claims that may arise from their use. It is the responsibility of your business to ensure that all legal requirements are met and that your workplace violence prevention plan complies with all applicable laws and regulations.

For further assistance, please contact Infinium HR or your legal advisor.





- Introduction
- The Psychology Behind Avoidance
- Preparing for the Conversation
- Conducting the Conversation
- Escalating to Employment Actions
- Legal Pitfalls and Compliance
- **-** Q&A





## What is a Tough Conversation?

- Dealing with:
  - Attendance and punctuality
  - Lack of performance
  - Behavioral issues
- Personal hygiene or dress code issues
- Interpersonal conflicts
- Harassment allegations
- Disciplinary meetings
- Terminations



#### Why Tough Conversations Need to Happen

- Prevents bigger issues
- You're literally paying for it until things change
- It won't fix itself
- Silence sends messages your team sees it
- Delay weakens your credibility as a leader
- Resolution promotes growth and teamwork
- Solving issues protects the business
- Practice makes perfect



#### The Reality We're Faced With

California is a stormy and challenging workplace environment

Workforce rights awareness has increased dramatically

Increasing employment related litigation and employee complaints

Talking is a simple and effective way to protect your business and improve morale



# The Psychology Behind Avoidance

## Why are Tough Conversations so...Tough?



- We don't like conflict
- Desire to be liked
- Uncertainty & anxiety
- Low confidence
- Short-term peace vs. long-term resolution
- Lack of emotional IQ
- Lack of training
- It's uncomfortable



#### **How to Overcome Avoidance?**



- Reframe conflict as an opportunity for growth
- Being respected is better than being liked
- Prepare, know the facts, know what outcome you want
- Build confidence through training and mentoring
- Focus on the results of continued avoidance
- Invest in emotional intelligence training
- Learn about conflict resolution and performance management
- Go beyond your comfort zone this is business!



#### Timing - When to Step In



- Performance has declined
- Behavior is disruptive
- Standards or policies are being ignored
- The issue has become a pattern
- Coworkers are affected
- You're actively avoiding the conversation
- It's keeping you up at night (Literally or mentally)
- There's a risk to safety, legal compliance, or culture
- You've given hints, but they haven't worked



# The Conversation

## Emotional Intelligence (EQ)

- Self-Awareness Know your triggers to stay grounded
- Self-Regulation Keep calm; your tone sets the tone
- Empathy Acknowledge their view to build trust
- Social Awareness Read the room and adjust as needed
- Compassionate Communication Be clear, direct, and kind
- Conflict De-escalation Use insight to diffuse tension
- Relationship Management Disagree respectfully but protect trust



#### Before you set the meeting



- Do your homework gather facts and context
- Get guidance two brains better than one
- Have handy your relevant policies or value statement
- Timing as close as possible to the event or behavior
- Choose the right tone use Al if necessary
- Plan or script out your message
- Leave your emotions at the door



#### **How to Start the Conversation**



- Choose a neutral, non-threatening environment
- Use language: "I've noticed...", "I'm concerned...", "Help me understand..."
- Stay calm and focused, don't overtalk or sugarcoat
- Speak clearly and avoid rambling
- Don't make it personal stick to facts and expectations
- Give them space o speak and respond
- Acknowledge the employee then get back to the point



#### **Seeking Closure**

- Recap the key issues and corrective actions discussed
- Ask the employee to confirm
- Allow the employee to respond again
- Reconfirm next Steps
- Close the conversation on a professional note
- Document Everything even email is sufficient
- Have both parties sign if appropriate



# **Escalating to Employment Action**

#### When the Talk Requires More Serious Action



- Verbal → written → performance improvement plan
  - Verbal warnings for first-time or minor issues
  - Written warnings when patterns emerge
  - Formal PIP when performance needs measurable, timebound improvement.
- Final warnings and terminations
  - Handle with legal and emotional care
  - Consult HR/legal



# Legal Pitfalls and Compliance Tips

#### **Legal Pitfalls and Compliance Tips**

- ✓ Always be aware that we're in CA
- ✓ Always consider discrimination, protected categories, retaliation and consistency in all actions
- ✓ Before making final decisions, consult HR or legal
- Document Everything
- ✓ Beware of "constructive discharge" (forced termination)
- ✓ Train Supervisors Properly



#### Thank you!



#### **Infinium HR - Your Partner in Payroll, HR, and Compliance**

At Infinium HR, we understand the complexities of California wage and hour compliance and the challenges HR professionals face. Since 2014, we've been a locally owned and operated firm dedicated to helping businesses navigate payroll, HR automation, and compliance with confidence.

- ✓ Payroll & Tax Management Accurate, reliable payroll processing with full tax compliance.
- ✓ HR Support & Compliance Guidance Expert advice to help you stay ahead of labor law changes.
- ✓ HR Automation Streamlined onboarding, timekeeping, compliance, benefits, and more.
- ✓ Employee Relations & Best Practices Proactive guidance to minimize risk and enhance workplace culture.

Whether you need day-to-day HR support, payroll solutions, or proactive compliance strategies, Infinium HR is here to help.

#### **Contact Mike Hayden for more information**



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A & Q